

Money for Change Striding Forward

Wednesday 22 - Thursday 23 June 2011
The Crowne Plaza Hotel, Liverpool



Book online at www.cdfa.org.uk/conference

Book before 9 May to save 20%

Don't miss this year's **cdfa** conference, Money for Change 11. We have another exciting programme this year to inform and inspire anyone with an interest in the community development finance sector.

The conference will give delegates the opportunity to cultivate ideas and help drive the development of the sector. Everyone who attends will be given the opportunity to share and debate their opinions, and have a voice in how the sector should be shaped.

The theme Striding Forward will inspire thinking about how the CDFI sector should develop its future in a fast moving environment. We have secured Regional Growth Fund, extension to CITR, and we are well placed to benefit from other developments such as the Big Society Bank. How can we best make them work for us? Money for Change is your opportunity to share your views.

Don't miss the opportunity to explore these issues with practitioners, policymakers, researchers and charitable trusts. We promise you an interactive, energetic and informative experience!

A big thank you must go to our conference supporter, **The Royal Bank of Scotland Group**, without whom, this event would not be possible.

This will be my ninth **cdfa** conference and my last as Chief Executive. It has been a privilege to be at the helm of the CDFI industry over the last eight years. I have worked with many great people in CDFIs and our stakeholder organizations. It has been exciting, amazing and an incredibly enriching experience. The sector is now in a very strong position and will benefit from new leadership to take it to the next level.

As I explore new horizons, I want to use my skills, knowledge and experience from a different perspective and help the sector grow even more over the next few years.

I hope to see you at the conference for a bit of a party!



Bernie Morgan
Chief Executive

The event is sponsored by:



Who should attend?

- **CDFI practitioners from all over the world**, sharing, learning, networking and creating links
- **Local, regional, national and international government officers** working in economic development and regeneration, financial and social inclusion
- **Housing association representatives** interested in playing an active role in improving the economic opportunities of their tenants
- **Charitable foundations and voluntary organisations** working on poverty reduction and social inclusion and interested in local economic development tools
- **Business advisers and consultants** working with enterprises in disadvantaged areas and with under-served social enterprises and interested to find out about access to finance for these groups
- **Organisations** wanting to find out more about how CDFIs are a tool for economic renewal
- **Academics and consultants** working on economic regeneration, financial and social inclusion and small business finance
- **Banks and private sector companies** interested in investment opportunities

Wednesday 22 June

- ▶ **Registration** **2:00pm**
 Crowne Plaza Hotel, Liverpool
 - ▶ **Opening Session** **2:30pm**
 - ▶ **Big Society Question Time** **2:45pm**
 What is the Big Society and its impact?
Nick O'Donohoe, Big Society Bank
Peter Holbrook, Social Enterprise Coalition
Simon Tucker, The Young Foundation *Invited

 The Session will be interactive and delegates will have the opportunity to put their Questions to the panel
 - ▶ **Break** **3:30pm**
 - ▶ **Afternoon Sessions** **4:00pm**
- | | |
|--|--|
| <p>MINI MEETINGS</p>  <div style="background-color: #e6f2ff; padding: 10px; margin-top: 10px;"> <p>New products, New markets,
New models</p> <ol style="list-style-type: none"> 1. Change Matters 2. Home Improvement Loans 3. Big Society Bank 4. Professional Development Opportunities 5. EU Microfinance Code of Practice </div> | <p>POLICY UPDATES</p>  <div style="background-color: #e6f2ff; padding: 10px; margin-top: 10px;"> <p>All the latest news</p> <ol style="list-style-type: none"> A. Regional Growth Fund
Progress Fund
Community Investment Tax Relief
Enterprise Finance Guarantee Scheme B. Local Enterprise Partnership
Enterprise Support Scheme
New Enterprise Allowance Scheme </div> |
|--|--|
- ▶ **Close** **5:30pm**
 - ▶ **Annual General Meeting** **6:00-6:45pm**
 - ▶ **Pre-dinner drinks** **7:00pm**
 - ▶ **Dinner -** **7:30pm**
 After Dinner, Bernie Morgan, Chief Executive, gives her final conference address.

Thursday 23 June

Morning Sessions

9:00am

Think Tanks

Opportunities for members and stakeholders to comment on implementing the **cdfa's** strategic objectives.

Four Think Tanks:

1. Capital/revenue sourcing for CDFIs
2. Development of quality CDFIs
3. Legislative framework
4. Stakeholders' views

Think Tanks

Opportunities for members and stakeholders to comment on implementing the **cdfa's** strategic objectives.

Four Think Tanks:

1. Capital/revenue sourcing for CDFIs
2. Development of quality CDFIs
3. Legislative framework
4. Stakeholders' views

Growing your CDFI -

a case study. How have CDFIs grown their businesses and discuss the way forward for your own organisations

Using Social Media -

Your business is missing out if you are not making the most of social media. Find out how to make it work for you

Visits

Visit businesses and social enterprises financed by CDFIs in the city of Liverpool –

See the registration form for the available choices.

Visit their websites to decide!

10:00am

11:00am

11:30am

Break

Bank of England Credit Conditions Survey John Young, Bank of England

Hear from the Bank of England about the macro-economic conditions which effect the supply of credit and therefore, impact on our sector

Lunch

12:15pm

Thursday 23 June

▲ Afternoon Sessions

Think Tanks

Opportunities for members and stakeholders to comment on implementing the **cdfa**'s strategic objectives.

Four Think Tanks:

1. Capital/revenue sourcing for CDFIs
2. Development of quality CDFIs
3. Legislative framework
4. Stakeholders' views

New Ways to Raise Investment -

Including Social Impact Bonds and Community Shares

1:00pm

▲ Feedback from Think Tanks

2:00pm

▲ Closing Plenary

Ed Mayo, Co-operatives UK and President of **cdfa**

2:30pm

▲ Closing Remarks from the Conference Chair

3:00pm

Register before 9 May to save over 20%

3 easy ways to register

- Register online at www.cdfa.org.uk/conference
- Fax completed registration form to 01633 413080
- Post completed registration form with payment to **cdfa, 12 Rosecroft Drive, Langstone Newport NP18 2LQ**

Delegate details

Title _____ First Name _____ Last Name _____

Position _____

Organisation _____

Postal Address _____

_____ Postcode _____

Phone _____ Mobile _____ Email _____

How did you hear about this conference?

- cdfa** newsletter Post Website Press advert other (please specify): _____

Special Needs (i.e. dietary/wheelchair access): _____

cdfa membership status:

- Charter Member Member Associate Supporter Non-member

Conference programme choices

Wednesday 22 June

Workshop: Please choose one session. There may be limited numbers available for sessions, so please indicate your first choice and second choice

<p>Session 16:00</p> <p>Mini Meetings <input type="checkbox"/></p>	<p>A. Regional Growth Fund <input type="checkbox"/></p> <p>Progress Fund</p> <p>Community Investment Tax Relief</p> <p>Enterprise Finance Guarantee Scheme</p> <p>B. Local Enterprise Partnership <input type="checkbox"/></p> <p>Enterprise Support Scheme</p> <p>New Enterprise Allowance Scheme</p>
---	--

Thursday 23 June

Workshop: Please choose one session. There may be limited numbers available for sessions, so please indicate your first choice and second choice

<p>Session 9:00</p> <p>1 Capital/revenue sourcing for CDFIs <input type="checkbox"/></p> <p>2 Development of quality CDFIs <input type="checkbox"/></p> <p>3 Legislative framework <input type="checkbox"/></p> <p>4 Stakeholders' views <input type="checkbox"/></p> <p>Growing your CDFI - a case study <input type="checkbox"/></p>	<p>Session 10:00</p> <p>1 Capital/revenue sourcing for CDFIs <input type="checkbox"/></p> <p>2 Development of quality CDFIs <input type="checkbox"/></p> <p>3 Legislative framework <input type="checkbox"/></p> <p>4 Stakeholders' views <input type="checkbox"/></p> <p>Using Social Media <input type="checkbox"/></p>
<p>Session 13:00</p> <p>1 Capital/revenue sourcing for CDFIs <input type="checkbox"/></p> <p>2 Development of quality CDFIs <input type="checkbox"/></p> <p>3 Legislative framework <input type="checkbox"/></p> <p>4 Stakeholders' views <input type="checkbox"/></p> <p>SIBs, Community Shares <input type="checkbox"/></p>	<p>VISITS</p> <p>1. www.williamsontunnels.co.uk</p> <p>2. www.tsp.org.uk</p> <p>3. www.brewteabar.co.uk</p> <p>4. www.mortimore.org.uk</p>

Please note that in the morning, you can go to 2 sessions or 1 visit!

Payment

(All prices VAT exclusive)

	Register before 9 th May Save over 20%	Register after 9 th May
cdfa member fee- 2 days including Dinner and 1 night Accommodation	<input type="checkbox"/> £284	<input type="checkbox"/> £355
cdfa member fee- 2 days Day rate only	<input type="checkbox"/> £140	<input type="checkbox"/> £175
Non-members fee- 2 days including Dinner and 1 night Accommodation	<input type="checkbox"/> £360	<input type="checkbox"/> £450
Non-members fee- 2 days Day rate only	<input type="checkbox"/> £188	<input type="checkbox"/> £235
Late Fee - Registration received after 13 June		<input type="checkbox"/> £60

TOTAL FEE DUE: £ _____ + VAT

SPECIAL OFFER: Purchase 2 registrations and get the 3rd Free

Please indicate method of payment

Upon receipt of your registration form we will send you a confirmation email and an invoice. If within 10 days of sending registration you have not received this please contact **cdfa** on 01633 411732

Cheque
Made payable to **cdfa** for the amount above.

BACS
Please ensure that **cdfa** is notified when payment is made either by fax on 020 7430 2112 or email to conference@cdfa.org.uk

Visa MasterCard Switch / Solo

Card holders name: _____

Card Number: _____ Expiry date: _____ Issue No _____

Cardholder Address (if different from above) _____

_____ Postcode _____

Cardholders Signature: _____

CDFI Who's Who

Attached/emailed personal biography for inclusion in CDFI Who's Who (no more than 150 words)

Booking terms & conditions

- Bookings will remain provisional until full payment is received
- All payments received after **13 June** will incur a late payment fee of £60+ VAT
- Places can be transferred to a colleague without charge if **cdfa** is notified more than ten working days prior to conference; however delegates will incur all costs associated with the transfer.
- All cancellations must be submitted in writing to **cdfa**. Cancellations made more than ten working days before event will incur a £60 + VAT administration fee. Cancellations made within ten working days of event the full fee will be due.
- The **cdfa** reserves the right to alter or cancel the programme and speakers of events at any time without liability.

Once completed, please return to cdfa Conference Office:

12 Rosecroft Drive, Langstone Newport NP18 2LQ Phone: 01633 411732 Fax: 01633 413080

Email: cdfa@eesolutions.co.uk